



THE CURTIS LAW FIRM
A PROFESSIONAL ASSOCIATION

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DOCUMENTS TO BE PROVIDED IN PREPARATION OF FILING FOR DOMESTIC RELATIONS CASE

With any divorce or child custody case, the client must disclose certain documents. Disclosure of these documents is required by the Rules of the Court. Please submit them to me within 14 days of the date you receive this list. Failure to provide the documents on time can/will negatively impact your case and could result in penalties by the Court.

Please place all documents behind each page in this packet (for example, the items listed on page 1 should be attached behind page 1; the items listed page 2 should be attached behind page 2.

Please check boxes and respond appropriately on each page.

1. **Financial Affidavit – Long Form**

*(This Form is Attached For Your Use After Page 18,
but you should fill it out and insert it behind this page.)*

☐ See Attached.

☐ I have not completed or attached this because _____.

Other Notes For Curtis Law Firm Staff:

2. **All personal (1040) federal and state income tax returns, gift tax returns, and intangible personal property tax returns for the preceding 3 years.**

All personal (1040) federal income tax returns for the preceding 3 years.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All personal state income tax returns for the preceding 3 years.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All gift tax returns for the preceding 3 years.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All intangible personal property tax returns for the preceding 3 years.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

3. **IRS forms W-2, 1099, and K-1 for the past year because the income tax return for the past year has not been prepared.**

W-2

- ☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.
☐ Applicable but not attached because the tax return for the prior year has been prepared.

1099

- ☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.
☐ Applicable but not attached because the tax return for the prior year has been prepared.

K-1

- ☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.
☐ Applicable but not attached because the tax return for the prior year has been prepared.

Those marked "Attached in part"; what is not attached, and why not?

_____.

Those marked "Not applicable" are not applicable because

_____.

Those marked Applicable, but not attached" are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

4. **Pay stubs or other evidence of earned income for the 3 months before the service of the financial affidavit.**

Pay Stubs for the 3 months prior to now.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Other evidence of earned income for the 3 months prior to now.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

5. **A statement identifying the source and amount of all income for the 3 months before the service of the financial affidavit, if not reflected on the pay stubs produced.**

A statement identifying the source and amount of all income for the 3 months before the service of the financial affidavit, if not reflected on the pay stubs produced.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.
☐ Not attached because all income for the prior 3 months is reflected on the pay stubs produced.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

6. **All loan applications and financial statements prepared for any purpose or used for any purpose within the 12 months preceding the service of the financial affidavit.**

Loan applications prepared for any purpose or used for any purpose within the past 12 months.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Financial statements prepared for any purpose or used for any purpose within the past 12 months.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked "Attached in part"; what is not attached, and why not?

_____.

Those marked "Not applicable" are not applicable because

_____.

Those marked Applicable, but not attached" are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

7. **All deeds to real estate in which I presently own or owned an interest within the past 3 years. All promissory notes in which I presently own or owned an interest within the last 12 months. All present leases in which I own an interest.**

All deeds to real estate in which I presently own or owned an interest within the past 3 years.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All promissory notes in which I presently own or owned an interest within the last 12 months.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All present leases in which I own an interest.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

8. **All periodic statements for the last 3 months for all checking accounts and for the last year for all savings accounts, money market funds, certificates of deposit, etc.**

All periodic statements for the last 3 months for all checking accounts.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All periodic statements for the last year for all savings accounts, money market funds, certificates of deposit, etc.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

9. **All brokerage account statements for the last 12 months.**

All brokerage account statements for the last 12 months.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

10. Most recent statement for any pension, profit sharing, deferred compensation, or retirement plan (for example, IRA, 401(k), 403(b), SEP, KEOGH, etc.) and summary plan description for any such plan in which I am a participant or alternate payee.

Most recent statement for any pension, profit sharing, deferred compensation, or retirement plan (for example, IRA, 401(k), 403(b), SEP, KEOGH, etc.)

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Summary plan description for any such plan in which I am a participant or alternate payee.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

11. The declaration page, the last periodic statement, and the certificate for any group insurance for all life insurance policies insuring my life or the life of me or my spouse.

The declaration page for any group insurance for all life insurance policies insuring my life or the life of me or my spouse.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

The last periodic statement for any group insurance for all life insurance policies insuring my life or the life of me or my spouse.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

The certificate for any group insurance for all life insurance policies insuring my life or the life of me or my spouse.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked "Attached in part"; what is not attached, and why not?

_____.

Those marked "Not applicable" are not applicable because

_____.

Those marked Applicable, but not attached" are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

12. All health and dental insurance cards covering either me or my spouse and/or our dependent child(ren).

All health and dental insurance cards covering either me or my spouse and/or our dependent child(ren).

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

13. Corporate, partnership, and trust tax returns for the last 3 tax years, in which I have an ownership or interest greater than or equal to 30%.

Corporate, partnership, and trust tax returns for the last 3 tax years, in which I have an ownership or interest greater than or equal to 30%.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

14. All credit card and charge account statements and other records showing my (our) indebtedness as of the date of the filing of this action and for the prior 3 months. All promissory notes on which I presently owe or owned within the past year. All lease agreements I presently owe.

All credit card account statements showing my (our) indebtedness as of the date of the filing of this action and for the prior 3 months.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All charge account statements showing my (our) indebtedness as of the date of the filing of this action and for the prior 3 months.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Other records showing my (our) indebtedness as of the date of the filing of this action and for the prior 3 months.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All promissory notes on which I presently owe or owned within the past year.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All lease agreements I presently owe on.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked "Attached in part"; what is not attached, and why not?

_____.

Those marked "Not applicable" are not applicable because

_____.

Those marked Applicable, but not attached" are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

15. All premarital and marital agreements between the parties to this case.

All premarital and marital agreements between the parties to this case.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All premarital and marital agreements between the parties to this case.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

16. If a modification proceeding, all written agreements entered into between the parties at any time since the order to be modified was entered.

If a modification proceeding, all written agreements entered into between the parties at any time since the order to be modified was entered.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

17. All documents and tangible evidence relating to claims for an unequal distribution of marital property, enhancement or appreciation in nonmarital property, or nonmarital status of an asset or debt.

All documents relating to claims for an unequal distribution of marital property, enhancement or appreciation in nonmarital property, or nonmarital status of an asset or debt.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

All tangible evidence relating to claims for an unequal distribution of marital property, enhancement or appreciation in nonmarital property, or nonmarital status of an asset or debt.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked "Attached in part"; what is not attached, and why not?

_____.

Those marked "Not applicable" are not applicable because

_____.

Those marked Applicable, but not attached" are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

18. Any court order directing that I pay or receive spousal support (alimony) or child support.

Any court order directing that I pay or receive spousal support (alimony) or child support.

☐ Attached. ☐ Attached in part. ☐ Not Applicable. ☐ Applicable but not attached.

Those marked “Attached in part”; what is not attached, and why not?

_____.

Those marked “Not applicable” are not applicable because

_____.

Those marked Applicable, but not attached” are not attached because

_____.

Other Notes For Curtis Law Firm Staff:

INSTRUCTIONS FOR FLORIDA FAMILY LAW RULE OF PROCEDURE FORM 12.902(c),
FAMILY LAW FINANCIAL AFFIDAVIT

When should this form be used?

This form should be used when you are involved in a family law case which requires a **financial affidavit** and your individual gross income is \$50,000 OR MORE per year.

This form should be typed or printed in black ink. After completing this form, you should sign the form before a **notary public**. You should then **file** the original with the **clerk of the circuit court** in the county where the **petition** was filed and keep a copy for your records.

What should I do next?

A copy of this form must be mailed or hand delivered to the other **party** in your case, if it is not served on him or her with your initial papers. This must be accomplished within 45 days of service of the petition.

Where can I look for more information?

Before proceeding, you should read “General Information for Self-Represented Litigants” found at the beginning of these forms. The words that are in “**bold underline**” in these instructions are defined there. For further information, see rule 12.285, Florida Family Law Rules of Procedure.

Special notes...

If this is a domestic violence case and you want to keep your address confidential for safety reasons, do not enter the address, telephone, and fax information at the bottom of this form. Instead, file **Petitioner’s Request for Confidential Filing of Address**, Florida Supreme Court Approved Family Law Form 12.980(h).

The affidavit must be completed using **monthly** income and expense amounts. If you are paid or your bills are due on a schedule which is not monthly, you must convert those amounts. Hints are provided below for making these conversions.

Hourly - If you are paid by the hour, you may convert your income to monthly as follows:

Hourly amount	×	Hours worked per week	=	Weekly amount
Weekly amount	×	52 Weeks per year	=	Yearly amount
Yearly amount	÷	12 Months per year	=	Monthly Amount

Daily - If you are paid by the day, you may convert your income to monthly as follows:

Daily amount	×	Days worked per week	=	Weekly amount
Weekly amount	×	52 Weeks per year	=	Yearly amount
Yearly amount	÷	12 Months per year	=	Monthly Amount

Weekly - If you are paid by the week, you may convert your income to monthly as follows:

Weekly amount	×	52 Weeks per year	=	Yearly amount
Yearly amount	÷	12 Months per year	=	Monthly Amount

Bi-weekly - If you are paid every two weeks, you may convert your income to monthly as follows:

Bi-weekly amount	×	26	=	Yearly amount
Yearly amount	÷	12 Months per year	=	Monthly Amount

Semi-monthly - If you are paid twice per month, you may convert your income to monthly as follows:

Semi-monthly amount	×	2	=	Monthly Amount
---------------------	---	---	---	-----------------------

Expenses may be converted in the same manner.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules

of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____

Division: _____

_____,
Petitioner,

and

_____,
Respondent.

FAMILY LAW FINANCIAL AFFIDAVIT
(\$50,000 or more Individual Gross Annual Income)

I, {full legal name} _____, being
sworn, certify that the following information is true:

SECTION I. INCOME

1. Date of Birth: _____

2. My occupation is: _____

3. I am currently

[☒ all that apply]

____ a. Unemployed

Describe your efforts to find employment, how soon you expect to be employed, and the pay you expect to receive: _____

____ b. Employed by: _____

Address: _____

City, State, Zip code: _____

Telephone Number: _____

Pay rate: \$ _____ () every week () every other week () twice a month

() monthly () other: _____

If you are expecting to become unemployed or change jobs soon, describe the change you expect and why and how it will affect your income: _____

☐ Check here if you currently have more than one job. List the information above for the second job(s) on a separate sheet and attach it to this affidavit.

____ c. Retired. Date of retirement: _____

Employer from whom retired: _____

Address: _____

City, State, Zip code: _____ Telephone Number: _____

LAST YEAR'S GROSS INCOME: Your Income Other Party's Income (*if known*)
YEAR _____ \$ _____ \$ _____

PRESENT MONTHLY GROSS INCOME:

All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for anything that is NOT paid monthly. Attach more paper, if needed. Items included under "other" should be listed separately with separate dollar amounts.

- | | |
|--|---------------|
| 1. Monthly gross salary or wages | 1. \$ _____ |
| 2. Monthly bonuses, commissions, allowances, overtime, tips, and similar payments | 2. _____ |
| 3. Monthly business income from sources such as self-employment, partnerships, close corporations, and/or independent contracts (Gross receipts minus ordinary and necessary expenses required to produce income.)
(<input type="checkbox"/> Attach sheet itemizing such income and expenses.) | 3. _____ |
| 4. Monthly disability benefits/SSI | 4. _____ |
| 5. Monthly Workers' Compensation | 5. _____ |
| 6. Monthly Unemployment Compensation | 6. _____ |
| 7. Monthly pension, retirement, or annuity payments | 7. _____ |
| 8. Monthly Social Security benefits | 8. _____ |
| 9. Monthly alimony actually received | |
| 9a. From this case: \$ _____ | |
| 9b. From other case(s): _____ | Add 9a and 9b |
| 10. Monthly interest and dividends | 9. _____ |
| 11. Monthly rental income (gross receipts minus ordinary and necessary expenses required to produce income) (<input type="checkbox"/> Attach sheet itemizing such income and expense items.) | 10. _____ |
| 12. Monthly income from royalties, trusts, or estates | 11. _____ |
| 13. Monthly reimbursed expenses and in-kind payments to the extent that they reduce personal living expenses (<input type="checkbox"/> Attach sheet itemizing each item and amount.) | 12. _____ |
| 14. Monthly gains derived from dealing in property (not including nonrecurring gains) | 13. _____ |
| Any other income of a recurring nature (identify source) | 14. _____ |
| 15. _____ | 15. _____ |
| 16. _____ | 16. _____ |

17. PRESENT MONTHLY GROSS INCOME (Add lines 1–16) **TOTAL:** 17. \$ _____

PRESENT MONTHLY DEDUCTIONS:

All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for anything that is NOT paid monthly.

- | | |
|--|--------------|
| 18. Monthly federal, state, and local income tax (corrected for filing status and allowable dependents and income tax liabilities) | |
| a. Filing Status _____ | |
| b. Number of dependents claimed _____ | 18. \$ _____ |
| 19. Monthly FICA or self-employment taxes | 19. _____ |
| 20. Monthly Medicare payments | 20. _____ |

- 26. TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30,
FLORIDA STATUTES (Add lines 18 through 25) TOTAL: 26. \$ _____**

SECTION II. AVERAGE MONTHLY EXPENSES

HOUSEHOLD:

- Florida Family Law Rules of Procedure Form 12.902(c), Family Law Financial Affidavit (09/06)

25. **SUBTOTAL** (add lines 1 through 24) **25.** \$ _____

AUTOMOBILE:

26. Monthly gasoline and oil	26. \$ _____
27. Monthly repairs	27. _____
28. Monthly auto tags and emission testing	28. _____
29. Monthly insurance	29. _____
30. Monthly payments (lease or financing)	30. _____
31. Monthly rental/replacements	31. _____
32. Monthly alternative transportation (bus, rail, car pool, etc.)	32. _____
33. Monthly tolls and parking	33. _____
34. Other: _____	34. _____

35. **SUBTOTAL** (add lines 26 through 34) **35.** \$ _____

MONTHLY EXPENSES FOR CHILDREN COMMON TO BOTH PARTIES:

36. Monthly nursery, babysitting, or day care	36. \$ _____
37. Monthly school tuition	37. _____
38. Monthly school supplies, books, and fees	38. _____
39. Monthly after school activities	39. _____
40. Monthly lunch money	40. _____
41. Monthly private lessons or tutoring	41. _____
42. Monthly allowances	42. _____
43. Monthly clothing and uniforms	43. _____
44. Monthly entertainment (movies, parties, etc.)	44. _____
45. Monthly health insurance	45. _____
46. Monthly medical, dental, prescriptions (nonreimbursed only)	46. _____
47. Monthly psychiatric/psychological/counselor	47. _____
48. Monthly orthodontic	48. _____
49. Monthly vitamins	49. _____
50. Monthly beauty parlor/barber shop	50. _____
51. Monthly nonprescription medication	51. _____
52. Monthly cosmetics, toiletries, and sundries	52. _____
53. Monthly gifts from child(ren) to others (other children, relatives, teachers, etc.)	53. _____
54. Monthly camp or summer activities	54. _____
55. Monthly clubs (Boy/Girl Scouts, etc.)	55. _____
56. Monthly access expenses (for nonresidential parent)	56. _____
57. Monthly miscellaneous	57. _____

58. **SUBTOTAL** (add lines 36 through 57) **58.** \$ _____

MONTHLY EXPENSES FOR CHILD(REN) FROM ANOTHER RELATIONSHIP: (other than court-ordered child support)

59. _____	59. \$ _____
60. _____	60. _____
61. _____	61. _____
62. _____	62. _____

63. **SUBTOTAL** (add lines 59 through 62) **63. \$** _____

MONTHLY INSURANCE:

64. Health insurance, excluding portion paid for any minor child(ren) of this relationship 64. \$ _____
65. Life insurance 65. _____
66. Dental insurance 66. _____
Other:
67. _____ 67. _____
68. _____ 68. _____

69. **SUBTOTAL** (add lines 64 through 68) **69. \$** _____

OTHER MONTHLY EXPENSES NOT LISTED ABOVE:

70. Monthly dry cleaning and laundry 70. \$ _____
71. Monthly clothing 71. _____
72. Monthly medical, dental, and prescription (unreimbursed only) 72. _____
73. Monthly psychiatric, psychological, or counselor (unreimbursed only) 73. _____
74. Monthly non-prescription medications, cosmetics, toiletries, and sundries 74. _____
75. Monthly grooming 75. _____
76. Monthly gifts 76. _____
77. Monthly pet expenses 77. _____
78. Monthly club dues and membership 78. _____
79. Monthly sports and hobbies 79. _____
80. Monthly entertainment 80. _____
81. Monthly periodicals/books/tapes/CD's 81. _____
82. Monthly vacations 82. _____
83. Monthly religious organizations 83. _____
84. Monthly bank charges/credit card fees 84. _____
85. Monthly education expenses 85. _____
Other: (include any usual and customary expenses not otherwise mentioned in the items listed above)
86. _____ 86. _____
87. _____ 87. _____
88. _____ 88. _____
89. _____ 89. _____

90. **SUBTOTAL** (add lines 70 through 89) **90. \$** _____

MONTHLY PAYMENTS TO CREDITORS: (only when payments are currently made by you on outstanding balances)

NAME OF CREDITOR(s):

91. _____ 91. \$ _____
92. _____ 92. _____
93. _____ 93. _____
94. _____ 94. _____
95. _____ 95. _____
96. _____ 96. _____
97. _____ 97. _____
98. _____ 98. _____

99. _____		99. _____
100. _____		100. _____
101. _____		101. _____
102. _____		102. _____
103. _____		103. _____
104.	SUBTOTAL (add lines 91 through 103)	104. \$ _____

105. TOTAL MONTHLY EXPENSES:		
(add lines 25, 35, 58, 63, 69, 90, and 104 of Section II, Expenses)		105. \$ _____

SUMMARY

106. TOTAL PRESENT MONTHLY NET INCOME		
(from line 27 of SECTION I. INCOME)		106. \$ _____
107. TOTAL MONTHLY EXPENSES (from line 105 above)		107. \$ _____
108. SURPLUS (If line 106 is more than line 107, subtract line 107 from line 106. This is the amount of your surplus. Enter that amount here.)		108. \$ _____
109. (DEFICIT) (If line 107 is more than line 106, subtract line 106 from line 107. This is the amount of your deficit. Enter that amount here.)		109. (\$ _____)

SECTION III. ASSETS AND LIABILITIES

A. ASSETS (This is where you list what you OWN.)

INSTRUCTIONS:

STEP 1: In column A, list a description of each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.

STEP 2: If this is a petition for dissolution of marriage, check the box in Column A next to any item that you are requesting the judge award to you.

STEP 3: In column B, write what you believe to be the current fair market value of all items listed.

STEP 4: Use column C only if this is a petition for dissolution of marriage and you believe an item is “nonmarital,” meaning it belongs to only one of you and should not be divided. You should indicate to whom you believe the item belongs. (Typically, you will only use Column C if property was owned by one spouse before the marriage. See the “General Information for Self-Represented Litigants” found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of “marital” and “nonmarital” assets and liabilities.)

A ASSETS: DESCRIPTION OF ITEM(S) DO NOT LIST ACCOUNT NUMBERS. ✓ the box next to any asset(s) which you are requesting the judge award to you.	B Current Fair Market Value	C Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/> Cash (on hand)	\$		
<input type="checkbox"/> Cash (in banks or credit unions)			
<input type="checkbox"/>			
<input type="checkbox"/> Stocks/Bonds			
<input type="checkbox"/>			

A ASSETS: DESCRIPTION OF ITEM(S) DO NOT LIST ACCOUNT NUMBERS. ✓ the box next to any asset(s) which you are requesting the judge award to you.	B Current Fair Market Value	C Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>			
<input type="checkbox"/> Notes (money owed to you in writing)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Money owed to you (not evidenced by a note)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Real estate: (Home)			
<input type="checkbox"/> (Other)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Business interests			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Automobiles			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Boats			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Other vehicles			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Furniture & furnishings in home			
<input type="checkbox"/>			
<input type="checkbox"/> Furniture & furnishings elsewhere			

A ASSETS: DESCRIPTION OF ITEM(S) DO NOT LIST ACCOUNT NUMBERS. <input checked="" type="checkbox"/> the box next to any asset(s) which you are requesting the judge award to you.	B Current Fair Market Value	C Nonmarital (<input checked="" type="checkbox"/> correct column)	
		husband	wife
<input type="checkbox"/>			
<input type="checkbox"/> Collectibles			
<input type="checkbox"/>			
<input type="checkbox"/> Jewelry			
<input type="checkbox"/>			
<input type="checkbox"/> Life insurance (cash surrender value)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Sporting and entertainment (T.V., stereo, etc.) equipment			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Other assets			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
Total Assets (add column B)	\$ _____		

B. LIABILITIES/DEBTS (This is where you list what you OWE.)

INSTRUCTIONS:

STEP 1: In column A, list a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.

STEP 2: If this is a petition for dissolution of marriage, check the box in Column A next to any debt(s) for which you believe you should be responsible.

STEP 3: In column B, write what you believe to be the current amount owed for all items listed.

STEP 4: Use column C only if this is a petition for dissolution of marriage and you believe an item is “nonmarital,” meaning the debt belongs to only one of you and should not be divided. You should indicate to whom you believe the debt belongs. (Typically, you will only use Column C if the debt was owed by one spouse before the marriage. See the “General Information for Self-Represented Litigants” found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of “marital” and “nonmarital” assets and liabilities.)

A LIABILITIES: DESCRIPTION OF ITEM(S) DO NOT LIST ACCOUNT NUMBERS. ✓ the box next to any debt(s) for which you believe you should be responsible.	B Current Amount Owed	C Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/> Mortgages on real estate: First mortgage on home	\$		
<input type="checkbox"/> Second mortgage on home			
<input type="checkbox"/> Other mortgages			
<input type="checkbox"/>			
<input type="checkbox"/> Charge/credit card accounts			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Auto loan			
<input type="checkbox"/> Auto loan			
<input type="checkbox"/> Bank/Credit Union loans			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Money you owe (not evidenced by a note)			
<input type="checkbox"/>			
<input type="checkbox"/> Judgments			
<input type="checkbox"/>			
<input type="checkbox"/> Other			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
Total Debts (add column B)	\$ _____		

C. NET WORTH (excluding contingent assets and liabilities)

Total Assets (enter total of Column B in Asset Table; Section A) \$ _____

Total Liabilities (enter total of Column B in Liabilities Table; Section B) \$ _____

TOTAL NET WORTH (Total Assets minus Total Liabilities)

(excluding contingent assets and liabilities)

\$ _____

D. CONTINGENT ASSETS AND LIABILITIES

INSTRUCTIONS:

If you have any **POSSIBLE assets** (income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or **POSSIBLE liabilities** (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts assumed by another), you must list them here.

A Contingent Assets ✓ the box next to any contingent asset(s) which you are requesting the judge award to you.	B Possible Value	C Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
Total Contingent Assets	\$ _____		

A Contingent Liabilities ✓ the box next to any contingent debt(s) for which you believe you should be responsible.	B Possible Amount Owed	C Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
Total Contingent Liabilities	\$ _____		

E. CHILD SUPPORT GUIDELINES WORKSHEET. Florida Family Law Rules of Procedure Form 12.902(e), Child Support Guidelines Worksheet, **MUST** be filed with the court at or prior to a hearing to establish or modify child support. This requirement cannot be waived by the parties.

[✓ one only]

_____ **A Child Support Guidelines Worksheet IS or WILL BE filed in this case.** This case involves the establishment or modification of child support.

_____ **A Child Support Guidelines Worksheet IS NOT being filed in this case.** The establishment or modification of child support is not an issue in this case.

I certify that a copy of this financial affidavit was: () mailed, () faxed and mailed, or () hand delivered to the person(s) listed below on {date} _____.

Other party or his/her attorney:

Name: _____

Address: _____

City, State, Zip: _____

Fax Number: _____

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this affidavit and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

Dated: _____

Signature of Party

Printed Name: _____

Address: _____

City, State, Zip: _____

Telephone Number: _____

Fax Number: _____

STATE OF FLORIDA

COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

NOTARY PUBLIC or DEPUTY CLERK

[Print, type, or stamp commissioned name of
notary or deputy clerk .]

____ Personally known

____ Produced identification

____ Type of identification produced _____

**IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE
BLANKS BELOW:** [fill in **all** blanks]

I, *{full legal name and trade name of nonlawyer}* _____,

a nonlawyer, located at *{street}* _____, *{city}* _____,

{state} _____, *{phone}* _____, helped *{name}* _____,

who is the [☒ **one** only] ___ petitioner **or** ___ respondent, fill out this form.

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